

**Royal Cushion Vinyl Products Limited**

Cin no: L24110MH1983PLC031395

“Shlok” 60 – CD,

Govt. Industrial Estate, Charkop,

Kandivali (W), Mumbai – 400 067

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September 03, 2024

To,  
General Manager,  
**BSE Limited,**  
Department of Corporate Services,  
P.J. Tower, Dalal Street, Mumbai - 400 001.  
Maharashtra, India.

**Ref: BSE Scrip Code: 526193**

Dear Sir/Madam,

**Subject: Declaration under Part I Para A 2(b) and 2(j) of SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 (“SEBI Scheme Circular”)**


This is in connection with our application under Regulation 37 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI LODR Regulations**”) for the draft Scheme of Arrangement in the nature of merger / amalgamation of Natroyal Industries Private Limited (“**Transferor Company**”) with Royal Cushion Vinyl Products Limited (“**Transferee Company**”) and their respective shareholders and creditors (“**Scheme**”) under Sections 230 to 232 of the Companies Act, 2013 read with applicable rules made thereunder.

As required under Part I Para A 2(b) of the aforesaid SEBI Scheme Circular, we hereby confirm that no material event impacting the valuation has occurred during the intervening period of filing the Scheme documents with BSE Limited and period under consideration for valuation.

Further, as required under Part I Para A 2(j) of the aforesaid SEBI Scheme Circular, we hereby declare that Natroyal Industries Private Limited and Royal Cushion Vinyl Products Limited have not issued any listed debt obligations and hence, the requirement of declaration of any past defaults in relation to listed debt obligations under Part I Para A 2(j) of the SEBI Scheme Circular does not apply.

For and behalf of

**Royal Cushion Vinyl Products Limited**

  
**Jayesh Motasha**  
Director  
DIN: 00054236

